

## **The board of directors' of VNV Global AB (publ) statement under Chapter 13, Section 6 and Chapter 19, Section 24 of the Swedish Companies Act**

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The board of directors of VNV Global AB (publ), reg. no. 556677-7917 (the “**Company**”) hereby submits the following statement in accordance with Chapter 13, Section 6 and Chapter 19, Section 24 of the Swedish Companies Act.

### **Events of material significance**

Since the Company submitted its annual report for the financial year 2019, which was published on 25 March 2020, the Company has, on 23 October 2020, published its interim reports for the periods January-June 2020 and January-September 2020 which describes events of material significance up to this date. For the period thereafter, the following events of material significance have occurred, which have been published by way of a press release and can be found on the Company’s website under the tab *Investor relations – Press Releases*.

- The Company announced on 28 October 2020 that the Company has decided upon the composition of the nomination committee for the annual general meeting 2021;
- The Company announced on 30 November 2020 that the Company has invested USD 12.9 million in HungryPanda’s USD 70 million funding round led by Kinnevik; and
- The Company announced on 2 December 2020 that the Company’s portfolio company Voi Technology raised USD 160 million in a new funding round.

Other than the information published by the Company through its interim reports for the periods January-June 2020 and January-September 2020, as well as the press releases listed above, no events of material significance for the Company’s position have occurred since the annual report for 2019 was submitted. All information is available on the Company’s website, [www.vnv.global](http://www.vnv.global), under *Investor relations – Financial Reports* and *Investor relations – Press Releases*.

### **Value transfers (Sw. värdeöverföringar)**

Since the Company submitted its annual report for the financial year 2019, no value transfers have occurred.

### **Changes in the Company’s restricted equity**

The following changes in the Company’s restricted equity have occurred since the balance sheet date 31 December 2019:

- In accordance with a resolution taken at the annual general meeting on 24 April 2020, a bonus issue has been made, entailing an increase in the share capital by SEK 7,823,045.60 (no new shares were issued);
- In accordance with a resolution taken at the extraordinary general meeting on 10 June 2020, a share issue of 2,100,000 shares of Class C 2019 and 525,000 shares of Class C 2020 has been made, entailing an increase in the share capital by SEK 262,500; and
- In accordance with a resolution taken at the extraordinary general meeting on 23 June 2020, a share issue with preferential rights of 15,846,091 units has been made, entailing an increase in the share capital by SEK 1,584,609.10.

Other than as described above, no changes to the Company’s restricted equity have occurred since the balance sheet date of the financial year 2019.

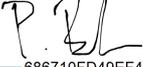
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Stockholm, 15 December 2020

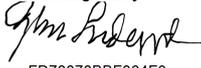
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Keith Richman

Stockholm, 15 December 2020

  
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